

OUR OBJECTIVE

Oakley Capital Investments ('OCI') aims to provide shareholders with consistent long-term returns in excess of the FTSE All-Share Index by providing exposure to private equity returns where value can be created through market growth, consolidation and performance improvement.

OUR STRATEGY

OCI provides liquid access to a portfolio of high quality private companies and market leading returns by investing in the funds managed by Oakley Capital ('Oakley'). Oakley focuses on investing in digitally focussed businesses across Western Europe in three distinct sectors Technology, Education and Consumer.

KEY INFORMATION

OCI
Ticker code

287p
Share price

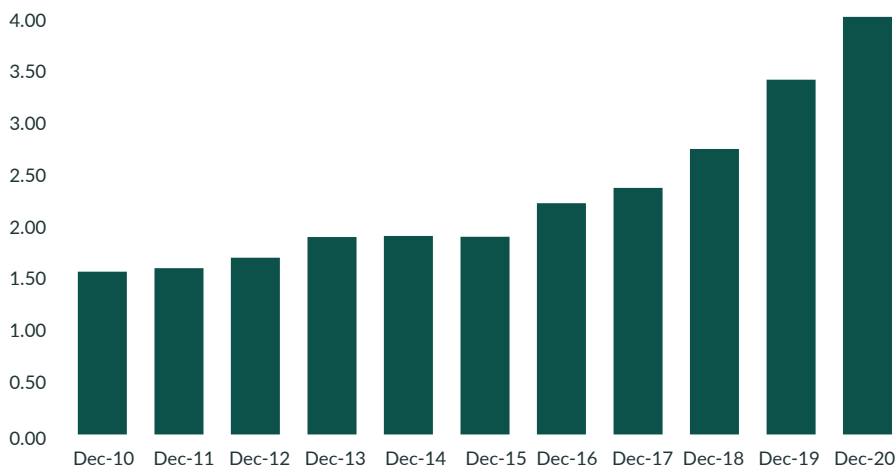
180,599,936
Shares in issue

£518m
Market capitalisation

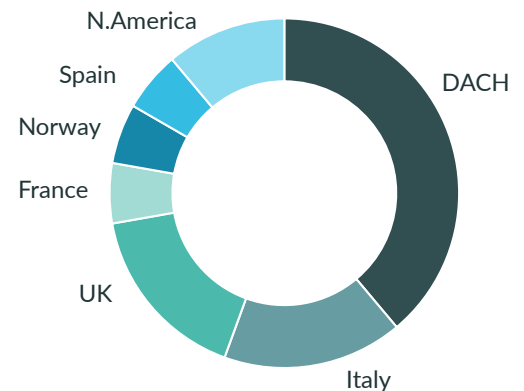
FY PERFORMANCE

NAV per share:	403p	Net assets:	£728m
Total NAV return:	+18%	Five-year total NAV return:	+113%
Cash:	£223m	Outstanding commitments:	£534m

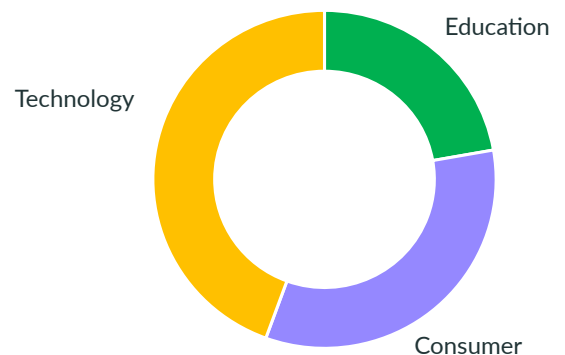
NAV PER SHARE PERFORMANCE (£)



PORTFOLIO BY GEOGRAPHY



PORTFOLIO BY SECTOR



Notes

- Preliminary factsheet following trading update published on Wednesday 27 January 2021
- Full year 2020 results will be released on Thursday 11 March 2021
- OCI will provide a results presentation via the Investor Meet Company platform on Tuesday 16 March 2021 at 12:00pm GMT
Investors can sign up to Investor Meet Company for free and register to watch the presentation at [this link](#)



For more information, please visit www.oakleycapitalinvestments.com

£728m NAV BREAKDOWN

Oakley Fund investment **£355m**

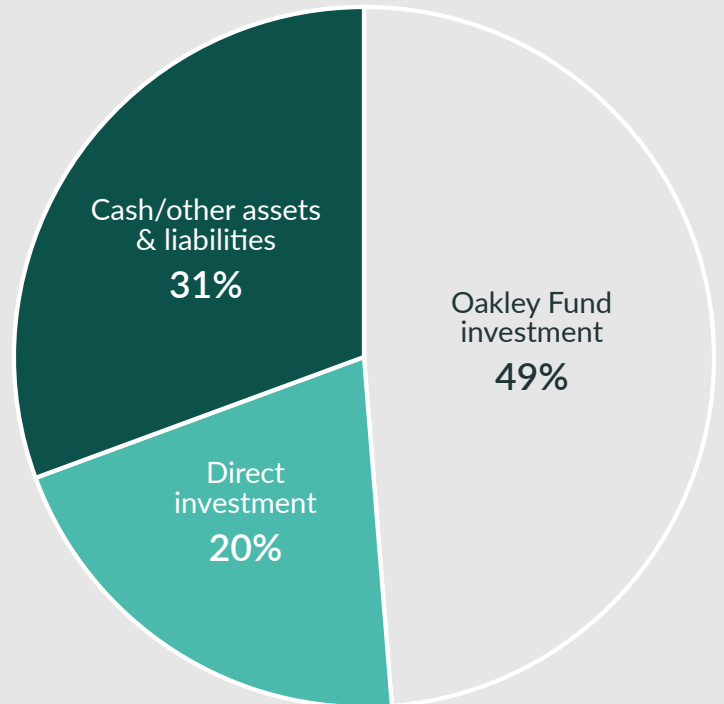
196p per share

Direct investment **£150m**

83p per share

Cash/other assets & liabilities **£223m**

123p per share



NAV FX exposure

€ 54% £ 32% \$ 14%

Contact Details

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 Richard Lightowler
 Fiona Beck
 Peter Dubens
 Stewart Porter

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Liberum Capital Limited
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 London
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How to invest

OCI shares can be traded through any UK stockbroker and most share dealing services, including online platforms that offer investment trusts.



For more information, please visit www.oakleycapitalinvestments.com