



OVERVIEW FY18

About Oakley Capital Investments

The Company ("OCI") is an AIM-listed investment vehicle, which provides access to the Oakley Funds: focused private equity portfolios of high-growth mid-market assets.

Why invest?

OCI is a liquid vehicle that provides capital growth and dividends to investors. The total NAV return for OCI has grown 172% over the past ten years.

The Investment Adviser

Founded in 2002, Oakley Capital is a Europe-focused private equity firm that has demonstrated its ability to source investments that others cannot, add value to its portfolio companies, and deliver superior returns.

Oakley achieves this by using its entrepreneurial mindset; its focused sector and regional expertise; its ability to tackle transaction complexity; and its network of former business founders and entrepreneurs.



HIGHLIGHTS FY18

(as at 31 Dec 2018)

Total NAV return 1 year **16%**

Total NAV return 3 year **47%**

Full year dividend **4.5p**

Oakley Capital Funds activity

£130m

Realisations

£110m

Investments

Driving OCI asset growth

Portfolio Company Growth

39% average 2018 earnings growth

Realisations

36% average 2018 premium to book value

Co-investment debt interest

11% average IRR



FINANCIALS

(as at 31 Dec 2018)

NAV per share: **281p** Net assets: **£575m**

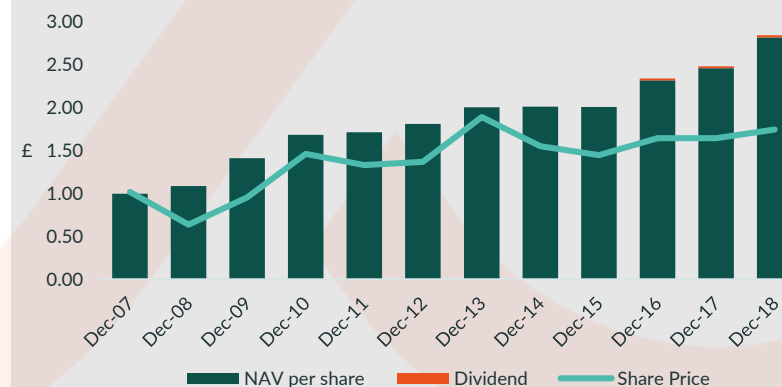
Share price: **174p** Market Capitalisation: **£356m**

Exit premium to book value: **36%** Shares in issue: **204,804,036**

Index: **AIM** Ticker code: **OCI**

“OCI provides its shareholders with access to a portfolio of high quality private assets through its investments in Oakley Funds and co-investments”

10 year total NAV return of 172%

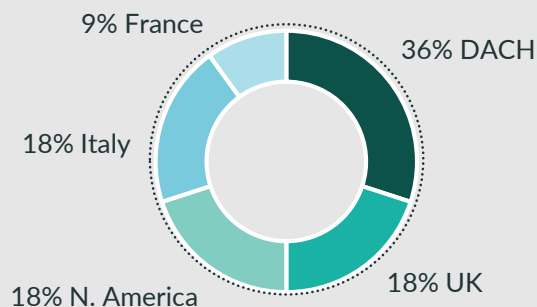




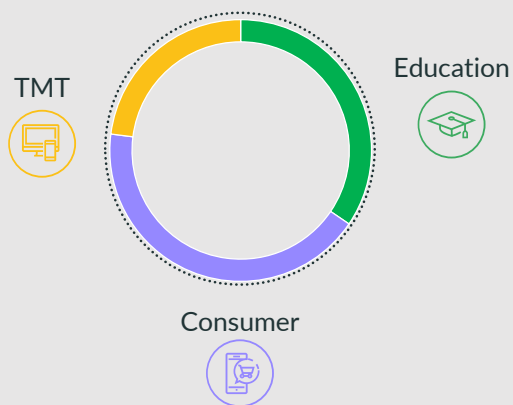
PORTFOLIO OVERVIEW

(as at 31 Dec 2018)

Geographical split



Sector split



PORTFOLIO COMPANIES

(as at 31 Dec 2018)

			Fair value ⁽¹⁾ £m	Net Asset Value %
1	North Sails	Consumer	80.0	14%
2	Inspired	Education	72.9	13%
3	WebPros	TMT	71.5	13%
4	Time Out	Consumer	63.7	11%
5	CPG	Education	45.6	8%
6	Casa & atHome	Consumer	41.8	7%
7	Schülerhilfe	Education	39.7	7%
8	Daisy	TMT	30.1	5%
9	Facile	Consumer	29.4	5%
10	AMOS	Education	15.1	2%
11	TechInsights	TMT	13.4	2%

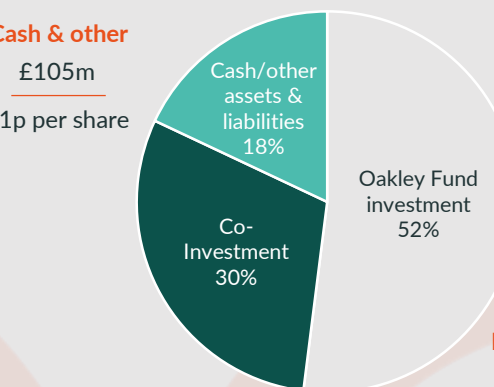


NET ASSET VALUE

(as at 31 Dec 2018)

£575m NAV breakdown

Cash & other
£105m
51p per share



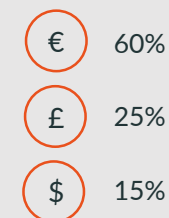
Fund investment
£299m
146p per share

**Portfolio company
co-investment**

Debt
£107m
52p per share

Equity
£64m
31p per share

NAV FX exposure



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For more information, please visit
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